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- (72) Inventors: HALL, David, R.; 738 East 2680 North, Provo, UT 84604 (US). HALL, H., Tracy, Jr.; 9090 Meadow Drive, Provo Canyon, Provo, UT 84604 (US). PIXTON, David, S.; 1093 East 2250 North, Lehi, UT 84043 (US). FOX, Joe; 572 S. 1750 East, Spanish Fork, UT 84660 (US).

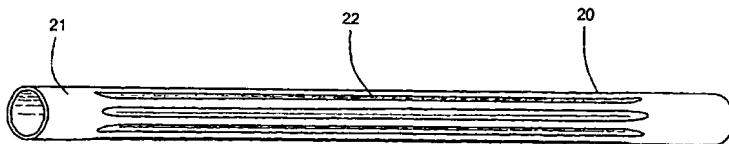
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(54) Title: AN EXPANDABLE METAL LINER FOR DOWNHOLE COMPONENTS

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(57) Abstract: A liner (20) for an annular downhole component comprises an expandable, deformable metal tube having protrusion (22) along its surface. The protrusions accommodate radial and axial expansion of the tube within the downhole component. The tube is inserted into the annular component and deformed to match an inside surface of the component. The tube may be expanded using a hydroforming process or by drawing a mandrel through the tube. The tube may be expanded in such a manner so as to place it in compression against the inside wall of the component for improving component hydraulics, shielding components inhibiting corrosion, and preventing wear to the downhole. It may also be useful for positioning conduit and within the component. An insulating material may be component in order to prevent galvanic corrosion of the tube and the corrosion of the downhole component.

An Expandable Metal Liner for Downhole Components

Background of the Invention

This invention relates to a liner for downhole components.

5 Specifically, this invention is a metal tube having its original diameter sufficiently reduced by the formation of non-uniform protrusions on its surface so that it can be inserted into the bore of a downhole component. The liner is disposed within a downhole component, such as drillpipe, and then expanded to conform to the interior surface of the pipe. The protrusions

10 allow the tube to be expanded to at least its original diameter without rupturing the wall of the tube. The application of this invention is useful for any annular component in a production well and a drill string for drilling oil, gas, and geothermal wells, and other subterranean excavations.

The idea of putting a liner into a drill pipe or other downhole component, including well casing, for the purpose of improving the corrosion resistance of the drill pipe or casing and for providing a passageway for electrical conductors and fluid flow is not new. Those who are skilled in the art are directed to the following disclosures as references for installing a liner in a downhole component.

20 U.S. Patent No. 2,379,800, to Hare, incorporated herein by this reference, disclosed the use of a protective shield for conductors and coils running along the length of the drill pipe. The shield served to protect the conductors from abrasion that would be caused by the drilling fluid and other materials passing through the bore of the drill pipe.

25 U.S. Patent No. 2,633,414, to Boivinet, incorporated herein by this reference, disclosed a liner for an autoclave having folds that allowed the liner to be installed into the autoclave. Once the liner was installed, it was expanded against the inside wall of the autoclave using hydraulic pressure.

U.S. Patent No. 4,012,092, to Godbey, incorporated herein by this reference, disclosed an electrical transmission system in a drill string using electrically conductive pipe insulated using complementary sheath of elastic dielectric liner material. In order to ensure adequate electrical insulation at 5 the ends of each tube, the sheath was slightly longer than its mating tube. The elastic nature of the sheath material enabled it to conform to the geometry of the drill pipe and its joint.

U.S. Patent No. 2,982,360, to Morton et al., incorporated herein by this reference, disclosed a liner for a well casing in a sour well, e.g. a well where 10 hydrogen cracking and embrittlement are believed to be the cause of stress corrosion and failure of metal the well casing. The objective of the disclosure was to provide a liner to protect the casing and other downhole components from the effects of corrosion. A unique feature of this disclosure was that the liner would not be bonded to the downhole component. In other words it was 15 desirable to have some void space between the liner and the component wall. However, it was taught that the metal liner could be expanded against the inside wall of the casing using mechanical or hydraulic pressure.

U.S. Patent No. 4,095,865, to Denison et al., incorporated herein by this reference, disclosed an improved drill pipe for sending an electrical 20 signal along the drill string. The improvement comprised putting the conductor wire in a spiral conduit sprung against the inside bore wall of the pipe. The conduit served to protect the conductor and provided an annular space within the bore for the passage of drilling tools.

U.S. Patent No. 4,445,734, to Cunningham, incorporated herein by this 25 reference, taught an electrical conductor or wire segment imbedded within the wall of the liner, which secures the conductor to the pipe wall and protects the conductor from abrasion and contamination caused by the circulating drilling fluid. The liner of the reference was composed of an elastomeric, dielectric material that is bonded to the inner wall of the drill pipe.

U.S. Patent No. 4,924,949, to Curlett, incorporated herein by this reference, discloses a system of conduits along the pipe wall. The conduits are useful for conveying electrical conductors and fluids to and from the surface during the drilling operation.

5 U.S. Patent No. 5,311,661, to Zifferer, incorporated herein by this reference, teaches a method for forming corrugations in the wall of a copper tube. The corrugations are formed by drawing or pushing the tube through a system of dies to reduce the diameter of the end portions and form the corrugations in center portion. Although the disclosure does not anticipate
10 the use of a corrugated liner in drill pipe or other downhole component, the method of forming the corrugations is readily adaptable for that purpose.

U.S. Patent No. 5,517,843, to Winship, incorporated herein by this reference, discloses a method of making an upset end on metal pipe. The method of the reference teaches that as the end of the metal tube is forged, i.e.
15 upset, the wall thickness of the end of the pipe increases and inside diameter of the pipe is reduced. The upsetting process, therefore, results in an overall changing topography along the inside wall of the drill pipe.

What is needed, therefore, is a liner that can be adapted for insertion
20 into a downhole component and can accommodate the regular and varying inside diameters found in downhole components. Also, the liner must be capable of withstanding the dynamic conditions associated with drilling and the corrosive and abrasive environment of subterranean excavation.

Summary of the Invention

25 This invention discloses a liner for downhole annular components comprising an expandable metal tube suitable for conforming to an inside surface of the downhole component having a uniform or non-uniform cross section and material properties. The deformable tube may be formed outside the downhole component and then inserted into the component, or it could be

expanded and formed after being inserted into the component. In order to accommodate expansion of the tube and conformity with the interior of the downhole component, the tube is preformed with any of a variety of protrusions consisting of convolutions, corrugations, and dimples that

5 generally increase the circumferential area of the tube and facilitate expansion of the tube to a desired shape. The metal tube may have generally a circular, square, rectangular, oval, or conic cross section, and the surface that interfaces with the downhole component may be polished, roughened, knurled, or coated with an insulating material. Depending on the desired

10 application, the deformable tube may be formed with sufficient force inside the component that it remains in compression against the inside surface wall of the component, or it may be expanded to a lesser diameter. For example, in some cases it may be desirable to expand the tube so that it merely contacts the inside wall of the component, or it may be desirable that the tube be

15 expanded to a diameter that provides an annulus, or other space, between the tube and inside surface of the component. Where an annulus is provided, additional equipment such as pumps, valves, springs, filters, batteries, and electronic circuitry may be installed between the tube and the inside wall of the component. The tube also may be formed over one or more electrical or

20 fiber optic conductors or conduits in order to provide passageways along the length of the component for electrical and fiber optic conductors.

Brief Description of the Drawings

Figure 1 is a perspective representation of a downhole component.

Figure 2 is a perspective representation of a liner of the present invention

25 having a convoluted non-uniform section along the length of the liner.

Figure 3 is a perspective representation of an expanded liner of the present invention.

Figure 4 is a sectioned perspective representation of a downhole tool having a liner.

Figure 5 is an enlarged sectioned perspective representation of the pin end of a downhole tool.

Figure 6 is a perspective representation of a liner of the present invention having a dimpled non-uniform section.

- 5 Figure 7 is a perspective representation of a liner of the present invention having an ovoid non-uniform section.

Figure 8 is a perspective representation of a liner of the present invention having a concave non-uniform section.

- 10 Figure 9 is a perspective representation of a liner of the present invention having a corrugated non-uniform section.

Figure 10 is a perspective representation of a liner of the present invention having a spirally fluted non-uniform section.

Detailed Description of the Invention

- 15 Generally, downhole components are constrained within an annular geometry and capable of being connected to each other at designated locations along the drill string or along the well casing of a production oil, gas, or geothermal well. Downhole components include drill pipe, drill collars, heavy weight drill pipe, casing, reamers, jars, shock absorbers, bit boxes, electronic subs, packers, bent subs, perforators, hydraulic motors, turbines, generators, pumps, down-hole assemblies, and batteries. The annular configuration of the components in a drill string is necessary in order to accommodate the flow of drilling fluid to the bit and for the insertion of well logging equipment and other tools into the borehole. In a production well, the annular components enable the flow of oil and gas to the surface and provide means for installing pumps, sensors, and other equipment into the producing well. One of the objectives of this invention, therefore, is to provide a liner that is capable of accommodating the various interior surfaces of the annular downhole components. The liner of this invention is useful for
- 20
- 25

improving the hydraulics of fluid flow through the component, for increasing the component's resistance to corrosion, and for securing other sub-assemblies and equipment inside the downhole component.

Since downhole components share the annular geometry of a drill pipe, the detailed description of this invention will be directed to a liner within that downhole component. However, those skilled in the art will immediately recognize the application of this invention to the other downhole components that make up the drill string or production tubing in a well.

Figure 1 is a perspective representation of a length of drill pipe (13) having a pin end tool joint (14) and a box end tool joint (15). The tool joints have thickened cross sections in order to accommodate mechanical and hydraulic tools used to connect and disconnect the drill string. Drill pipe usually consists of a metal tube to which are welded to the pin end tool joint and the box end tool joint. Similar tool joints are found on the other downhole components that make up a drill string. The tool joints may also have a smaller inside diameter (18), in order to achieve the thicker cross section, than the metal tube and, therefore, it is necessary to forge, or "upset", the ends of the tube in order to increase the tube's wall thickness prior to the attachment of the tool joints. The upset end portion (19) of the tube provides a transition region between the tube and the tool joint where there is a change in the inside diameter of the drill pipe. High torque threads (16) on the pin end and (17) on the box end provide for mechanical attachment of the downhole tool in the drill string. Another objective of this invention, therefore, is to provide a liner that will accommodate the varying diameters inside a drill pipe or other downhole component and not interfere with the make up of the drill string.

Figure 2 is an illustration of a liner (20) of the present invention. It comprises a deformable metal tube having regular end portions (21) and a non-uniform section consisting of intermediate protruded corrugations (22).

In this figure, the protrusions are longitudinally axial along the length of the tube. At the ends of each protrusion are transition regions that may generally correspond to the transitional regions within the upset drill pipe. The wall thickness of this liner may range from between about one half the wall thickness to greater than the thickness of the tube wall. Suitable metal materials for the liner may be selected from the group consisting of steel, stainless steel, aluminum, copper, titanium, nickel, molybdenum, and chrome, or compounds or alloys thereof. The liner is formed by providing a selected length of tubing having an outside diameter at least as great as the desired finished diameter of the liner, and by drawing the tube through one or more dies in order to decrease the outside diameter of the tube and form the end portions and corrugations. Alternatively, the convolutions are formable by metal stamping, hydroforming, or progressive roll forming. In the process of forming the end portions and corrugations, the outside diameter of the deformable tube is decreased so that it can be inserted into a downhole component such as the drill pipe of Fig. 1, where the entry diameter of the tool joint is smaller than the inside diameter of the tube. Once the deformable tube is inside the component, the tube is plugged and hydraulically or mechanically expanded to its desired diameter. The protrusions in the tube allow the tube to expand to at least its original outside diameter and beyond, if so desired, without over straining the material of the tube. In this fashion the tube can accommodate the changing inside diameter of the downhole component. Another method of expanding the tube is depicted in U.S. Pat. 2,263,714, incorporated herein by this reference, which discloses a method of drawing a mandrel through a lining tube in order to expand it against the wall of a pipe. Although the reference does not anticipate a varying inside diameter, the mandrel could be adapted, according to the present invention, to size the tube to the desired configuration within the downhole component.

Figure 3 is a representation of the expanded tube liner (30) of the present invention. For clarity the liner is depicted outside the downhole component. The non-uniform section of the liner has been expanded to accommodate a downhole component having a changing diameter in the 5 transition region (31) and a smaller inside diameter at end portions (32). For example, in order to provide a liner for an upset, 5 -7/8" double shouldered drill pipe obtainable from Grant Pridaco, Houston, Texas, having a tool joint inside diameter of approximately 4 1/4" and a tube inside diameter of approximately 5", a 316 SS tube of approximately 33' in length and having a 10 wall thickness of about 0.080" was obtained. The SS tube was drawn through a series of carbide forming dies at Packless Metal Hose, Waco, Texas, in order to draw down the outside diameter of the tube to about 4.120". At the same time, the carbide dies formed the end portions and the non-uniform section protrusions similar to those shown in Figure 1. A tube similar to that 15 shown at Figure 1 was then inserted into the drill pipe, and the assembly was placed inside a suitable press constructed by the applicants. The end of the tube portions were sealed using hydraulic rams that were also capable of flowing pressurized water into the tube. Once the tube was completely filled with water, the pressure of the water was increased in order to expand the 20 tube to match the inside diameter of the downhole tool, i.e. drill pipe. At around 150 psi the protrusions began to move or expand as was evidenced by expansion noises coming from inside the pipe. The pressure was increased to between 3500 and 5000 psi whereupon the expansion noises nearly ceased. The applicants concluded that at about this time the liner was fully expanded 25 against the inside wall of the pipe. Pressure inside the tube was then increased to above 10,000 psi where it is thought that the tube was placed in compression against the inside wall of the pipe. When the pipe was removed from the press, visual inspection revealed that the liner had taken on the general shape as depicted in Figure 3, and that the liner had been fully

expanded against the inside diameter of the drill pipe. The applicant attempted to vibrate and remove the liner but found that it was fixed tightly inside the pipe.

- Figure 4 is an axial cross-section representation of a drill pipe (40) similar to that depicted in Figure 1 with a liner (43) similar to that shown in Figure 3. The thickened wall (41) of the pin end and the thickened wall (42) of the box end tool joints are depicted. The upset transition regions (44) at the pin end and (45) at the box end are also identified. For clarity, the liner (43) is shown not fully expanded against the inside wall of the drill pipe (40).
5 However, as the liner is fully expanded against the inside wall of the downhole tool, the transition regions serve to lock the liner in place so that the liner is not only held in position by being in compression against the wall of the pipe, but is also locked in position by the changing inside diameter. A liner thus installed into a downhole tool has many advantages, among them
10 are the improvement of the hydraulic properties of the bore of the tool, as well as corrosion and wear resistance.
15

- Figure 5 is an enlarged representation of the pin end of Figure 4. The thickened wall (50) of the tool joint is identified as well as the transition region (51) of the downhole tool. In the liner (52), the transition region (53) is depicted. Once again for clarity, the liner is depicted not fully expanded against the inside wall of the pipe. In actuality, at this stage of expansion, where the liner is not fully expanded, it is expected that the remains of the protrusions would still be visible. The protrusions would not be fully ironed out until the tube is fully pressed against the tool wall. It will be noted that
20 where differing materials are used, for example where the tool consists of 4100 series steel and the liner is a stainless steel, the intimate contact of the differing materials may induce a corrosive condition. In order to prevent galvanic corrosion, the liner or the tool, or both, may be coated with an
25

electrically insulating material that would form a barrier even when the liner and tool surface come in contact with each other.

Figure 6 illustrates a liner (60) having end portions (61) and a non-uniform section of dimpled protrusions (62) along the length of the tube. The 5 dimples could be positive or negative with respect to the surface of the liner. As depicted the dimples are generally round in shape, but they could be ovoid or elongated as shown in Figure 7, and the properties of Figure 6 are applicable to the properties of Figure 7, and vice versa, where the non-uniform section of the tube (70) has ovoid protrusions (71). Although, the 10 dimple pattern as shown is regular in both figures along the longitudinal axis of the tube, alternative patterns are possible and could be beneficial. For example, the pattern could be spiral or the pattern could consist of a combination of protrusion styles alternating within the border region (72).

Figure 8 is a representation of another non-uniform section of the 15 present invention provided in a tube. The protrusion consists of a single corrugation (81) along the full lengthwise axis of the tube (80). Multiple corrugations are possible, but a single corrugation may be adequate. This design could also be used in connection with the regular end portions of Figure 2. This modified "D" configuration is appealing for its simplicity in 20 design, and yet it is capable of accommodating a downhole tool having a regular inside diameter. Tests by the applicants have shown that both thick and thin walled tubing, say between .010" and .120" benefit from the non-uniform section of the present invention during expansion. Without the non-uniform section, FEA analysis has shown that the tube will likely rupture 25 before it is sufficiently expanded against the tool wall. The configuration depicted in Figure 8 may be useful in situations where it is desired to place a conduit or conductor cable along the inside of the down hole tool. The corrugation would provide a pathway for the conduit and would form itself around the conduit during expansion. Then, not only would the liner benefit

the performance of the pipe, but it would also serve to fix the conduit or cable in place and protect it from the harsh down hole environment.

Figure 9 is a representation of a non-uniform section (91) provided in a tube (90). The non-uniform section consists of longitudinal corrugations 5 that may or may not extend the full length of the tube. As depicted, the corrugations are at regular intervals around the circumference of the tube, however, the applicants believe that an irregular pattern may be desirable depending on the configuration of the inside wall against which the tube will be expanded. The desired depth of the corrugations as measured 10 perpendicularly from the crest of the outer-most surface to the inside diameter as represented by the inner most surface of the trough may be determined by the total expansion required of the liner. For example, if the liner were to be installed into a downhole tool having a uniform inside diameter, the corrugations would not have to be as deep as the corrugations would need to 15 be if the liner were to be installed into a tool having a varying inside diameter. For example, for a tool having a uniform inside diameter, the depth of the corrugations could be approximately equivalent to one half of the wall thickness of the tube and be adequate to achieve sufficient expansion inside the tool, depending on the number of corrugations and their proximity to each 20 other. On the other hand, where the inside wall of the tool has a varying diameter, the corrugations may have to exceed the greatest variation between inside diameter irregularities. These are critical dimensions that are included within the teachings of the liner of the present invention.

Figure 10 is a representation of the liner of Figure 9 modified so that 25 the liner (100) exhibits a non-uniform section along its length consisting of an inner wall (101) and an outer wall (102) made up of protrusions that are formed into spiral flutes. This configuration would be useful in downhole tools having uniform inside wall surfaces. The flutes could be proportioned so that conduits and conductors could be disposed within the troughs and run

- along the full length of the downhole tool. Such conduits and conductors would then be protected from the harsh fluids and tools that are circulated through the tool's bore. In cases where it would be desirable to control the flow of fluid through the bore of the downhole tool, it may be desirable to
- 5 expand the liner in such a manner so that the form of the protrusions remain in the inside wall of the liner after it has been fully expanded. The modified flow produced by the presence of protrusions in the inner wall of the downhole tool would be beneficial in reducing boundary conditions that tend to reduce the efficient flow of fluid through the tool.
- 10 Other and additional advantages of the present invention will become apparent to those skilled in the art and such advantages are incorporated in this disclosure. The Figures presented in this disclosure are by way of illustration and are not intended to limit the scope of this disclosure.

What is Claimed:

1. A downhole component comprising a deformable metallic tube, the tube having a non-uniform section adapted for disposition within the downhole component, wherein the non-uniform section of the tube is expanded to
5 substantially conform to an inside surface of the downhole component to form a liner, and wherein at least a portion of the liner is in compression.

10 2. The downhole component of claim 1, wherein the tube is more corrosion resistant than the inside surface of the downhole component.

3. The downhole component of claim 1, wherein the tube is compressed against the inside surface of the downhole component.

15 4. The downhole component of claim 1, wherein the tube has a rough outside surface.

20 5. The downhole component of claim 1, wherein the tube is made of a material selected from the group consisting of steel, stainless steel, titanium, aluminum, copper, nickel, chrome, and molybdenum, and compounds, mixtures, and alloys thereof.

6. The downhole component of claim 1, wherein the tube has non-uniform material properties comprising a weld joint.

25 7. The downhole component of claim 1, wherein the non-uniform section of the tube has protrusions comprising convolutions, corrugations, flutes, or dimples.

8. The downhole component of claim 1, wherein the downhole component comprises a cylindrical wall having a thickness, and wherein the non-uniform section of the tube comprises protrusions with depths ranging from about one half the thickness of the wall to greater than the thickness of the wall.
5
9. The downhole component of claim 1, wherein the non-uniform section of the tube extends generally longitudinally of the length of the tube.
10. The downhole component of claim 1, wherein the non-uniform section of
10 the tube extends spirally along the surface of the tube.
11. The downhole component of claim 1, wherein the non-uniform section of the tube is intermediate end portions of the tube.
- 15 12. The downhole component of claim 1, wherein the tube has a regular end portion that is free of the non-uniform section.
13. The downhole component of claim 1, wherein the downhole component is selected from the group consisting of drill pipe, heavy-weight drill pipe,
20 casing, reamers, jars, shock absorbers, drill collars, bit boxes, electronic subs, bent subs, perforators, hydraulic motors, turbines, generators, pumps, down-hole assemblies, and batteries.
- 25 14. The downhole component of claim 1, wherein the tube is expanded to conform to the inside surface of the downhole component using hydraulic pressure.
15. The downhole component of claim 1, wherein the tube is expanded inside the downhole component by being drawn over a mandrel.

16. The downhole component of claim 1, wherein one or more dies are used to form the non-uniform section of the tube.
- 5 17. The downhole component of claim 1, wherein the non-uniform section of the tube is formed using hydraulic pressure.
18. The downhole component of claim 1, wherein the non-uniform section of the tube is formed by roll forming or by stamping.
- 10 19. The downhole component of claim 1, wherein a portion of the tube is coated with an electrically insulating material.
20. A method of lining a downhole component comprising of the steps of providing a deformable metal tube; reducing the outside diameter of the metal tube by the formation of a non-uniform section along a portion of the tube; inserting said tube into a downhole component; and expanding said tube to conform to and be in compression against an inside surface of the downhole tool.
- 20 21. The method of claim 20, wherein the non-uniform section is expanded against the inside surface using hydraulic or mechanical pressure.

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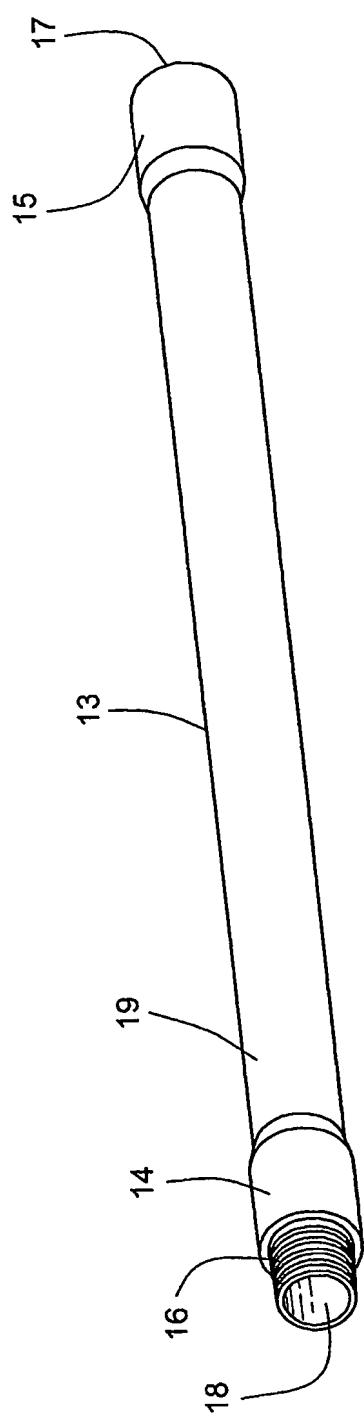


Fig. 1

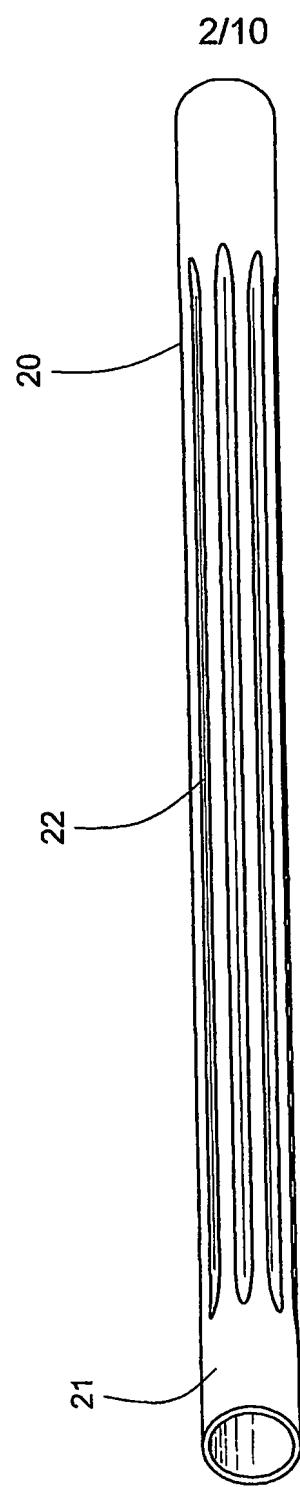


Fig. 2

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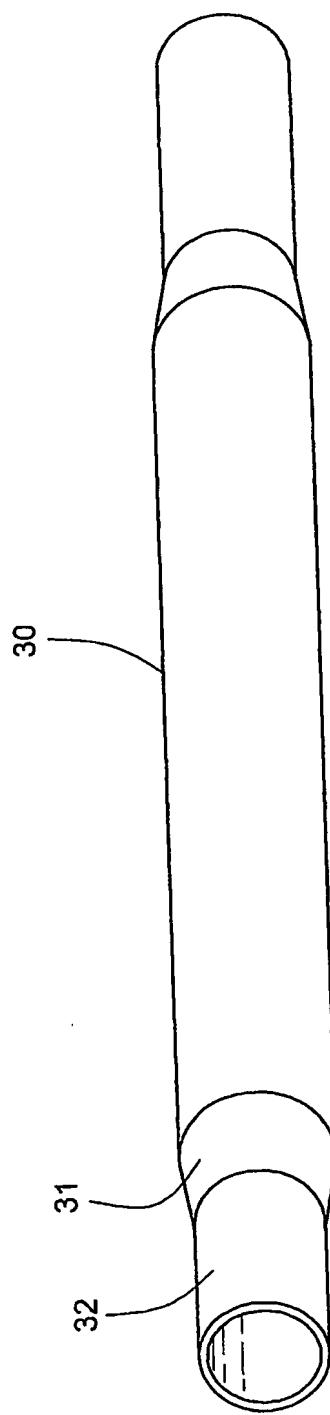


Fig. 3

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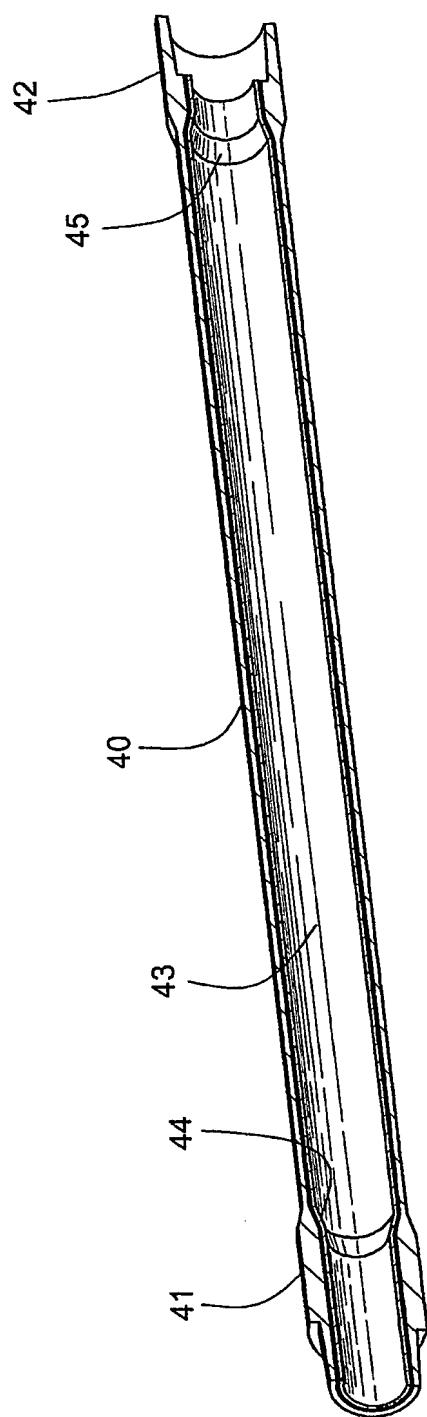


Fig. 4

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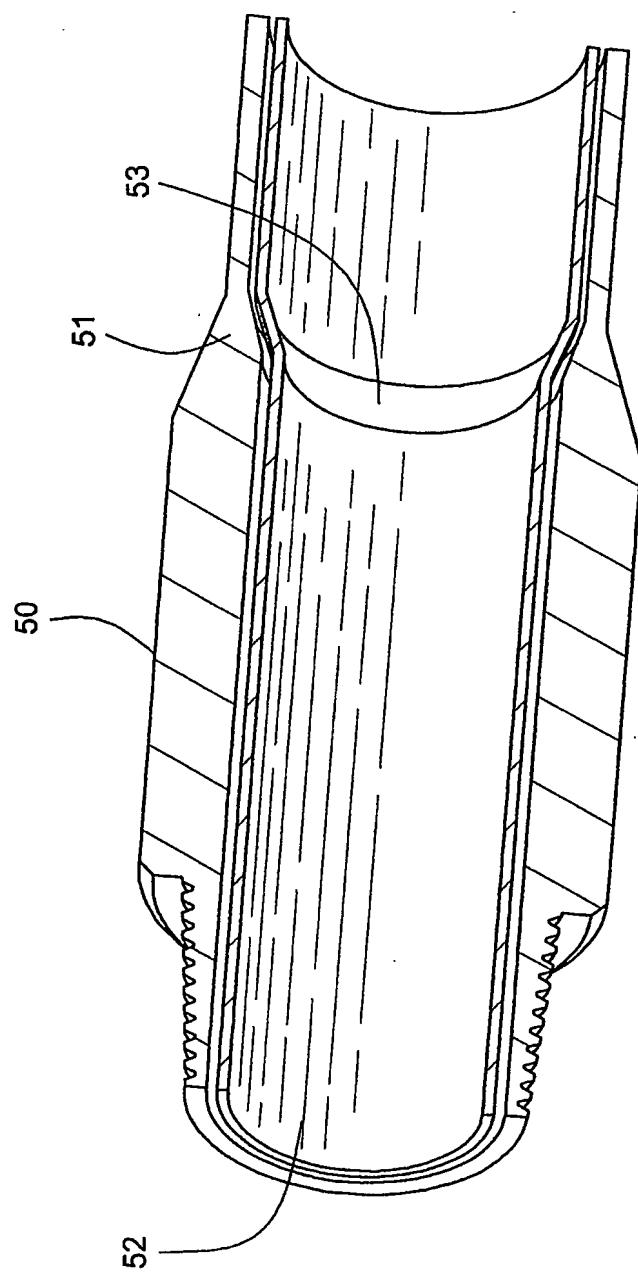


Fig. 5

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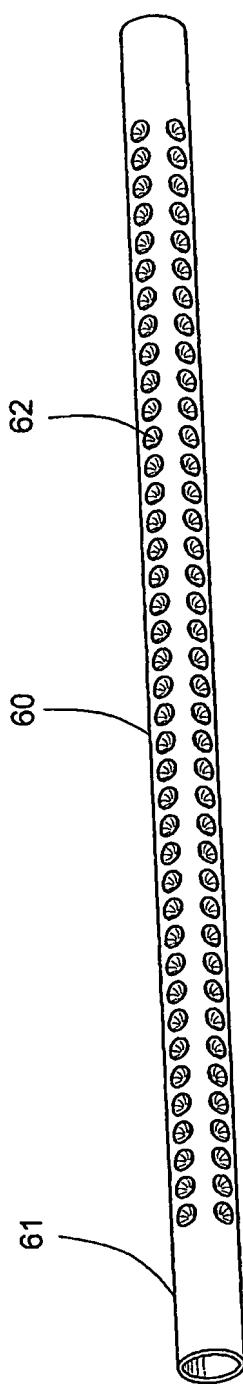


Fig. 6

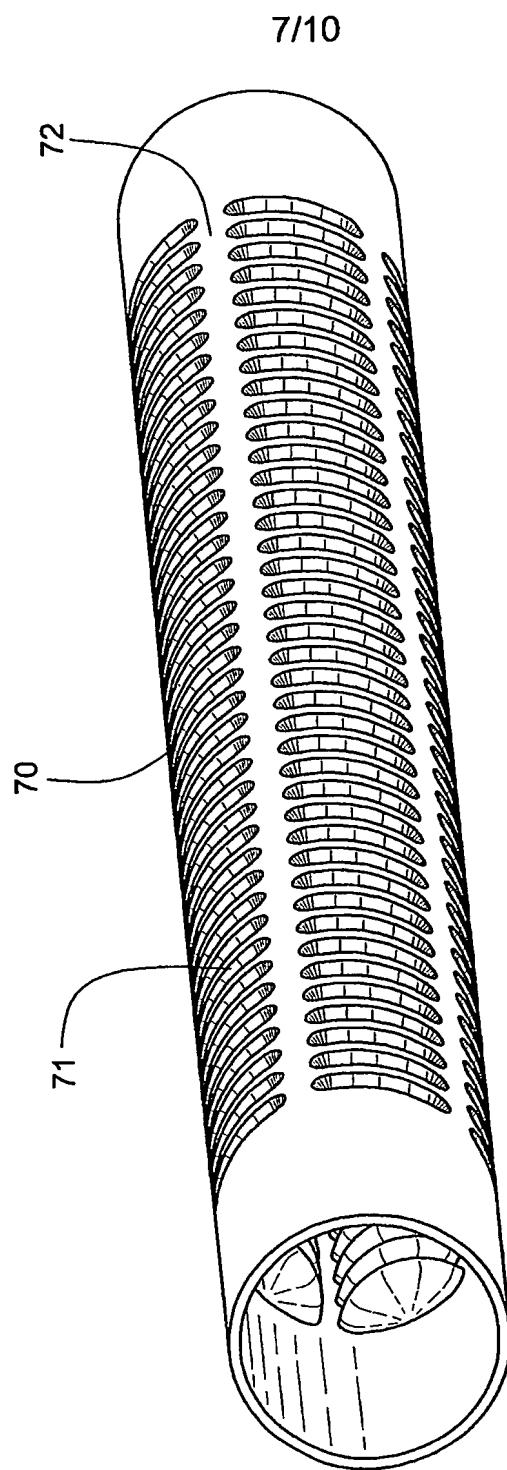


Fig. 7

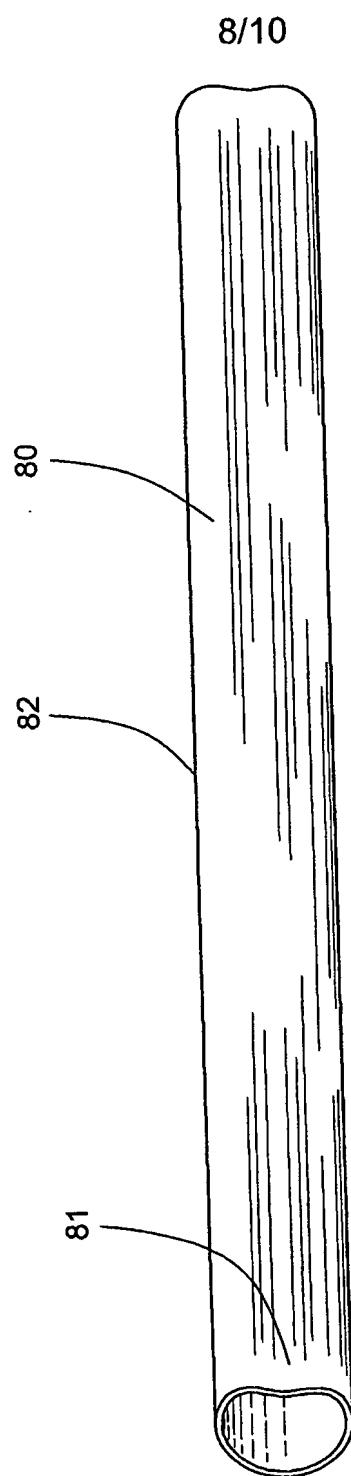


Fig. 8

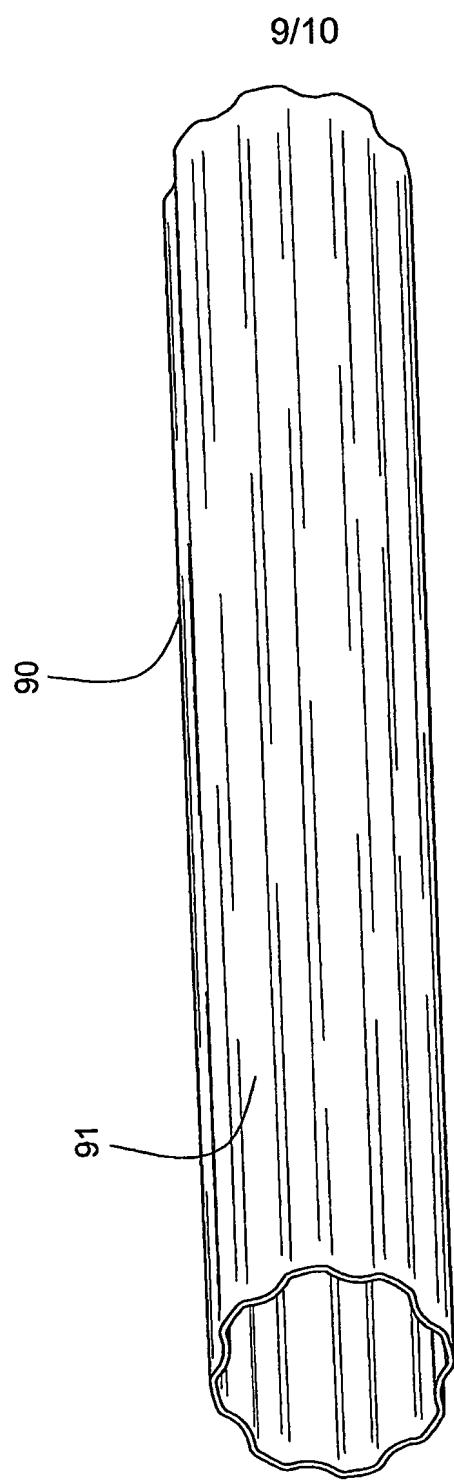


Fig. 9

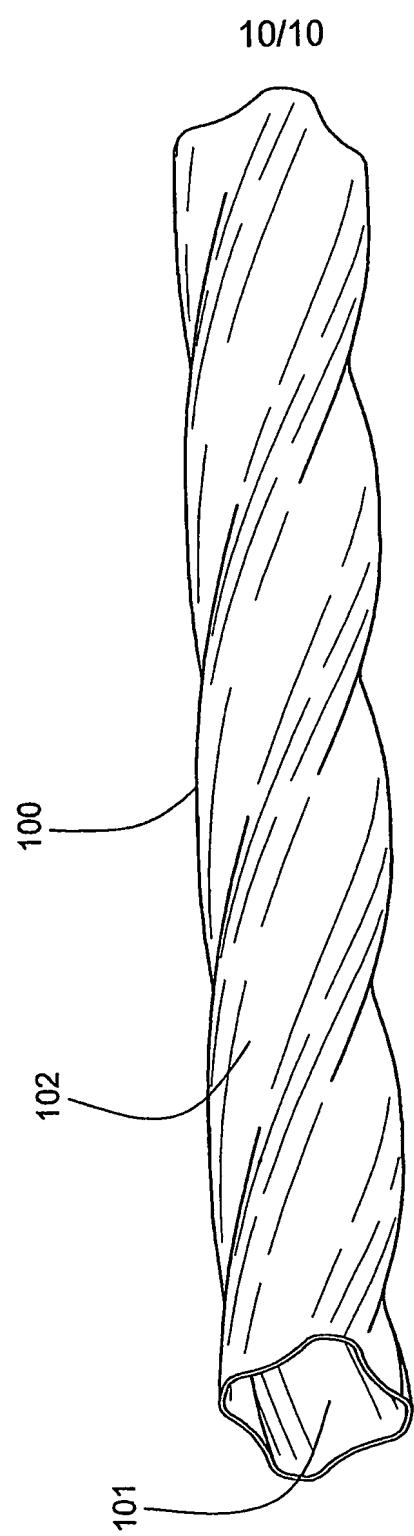


Fig. 10

INTERNATIONAL SEARCH REPORT

PCT/GB 03/03392

A. CLASSIFICATION OF SUBJECT MATTER IPC 7 E21B43/10 E21B29/10		
According to International Patent Classification (IPC) or to both national classification and IPC		
B. FIELDS SEARCHED Minimum documentation searched (classification system followed by classification symbols) IPC 7 E21B F16L		
Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched		
Electronic data base consulted during the international search (name of data base and, where practical, search terms used) EPO-Internal		
C. DOCUMENTS CONSIDERED TO BE RELEVANT		
Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	EP 0 952 306 A (SHELL INT RESEARCH) 27 October 1999 (1999-10-27) column 3, line 12,13; figures 3-5 ---	1,3, 5-11, 13-15, 20,21
X	US 3 358 760 A (LEON BLAGG) 19 December 1967 (1967-12-19) column 1, line 59 - line 61; figure 5 ---	1,4,19, 20
A	US 4 184 517 A (COREY KENNETH J) 22 January 1980 (1980-01-22) the whole document ----	1
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